



The Robert M. Barr Legacy Circle

Confidential Letter of Intent



As evidence of my/our desire to provide support for the continuing mission of the Columbus Symphony Orchestra, I/we hereby inform the Executive Committee of the Columbus Symphony Orchestra that I/we have made the following provision in my/our estate plan. I/We understand that this commitment is revocable and non-binding and can be modified by me at any time. I/we hereby agree that this gift is in accordance with the Columbus Symphony Orchestra's Gift Acceptance Policy.

Name _____ Second Name (if joint gift) _____

Address _____ City _____ State _____ ZIP _____

Phone _____ Fax _____ Email _____

Birthday _____ Anniversary _____

I/we have made a provision to leave a legacy to Columbus Symphony Orchestra through my/our:

Will Retirement plan or IRA

Living trust Life insurance policy Other: _____

I/we wish to inform the Columbus Symphony Orchestra for long-term planning purposes only, that the current value of my/our future gift is \$ _____ (This amount is kept confidential; if your gift is a percentage of your estate, please indicate the approximate value). I/we understand that by stating an amount my/our estate is not legally bound by this statement and that I/we may choose to add, subtract, or revoke this bequest at any time at my/our sole discretion.

Signature _____ Date _____

Gift Recognition (choose one)

You may publish my/our names in your lists of Robert M. Barr Legacy Circle members as a motivation for others to leave a future gift to benefit the Columbus Symphony Orchestra.

Recognize me/us as _____

I/we do not want my/our names published.

For more information, please call 706.256.3646 or visit csoga.org/donate

Columbus Symphony Orchestra
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